

Nomination Form

[Annexure A to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]

TM / DP										FORM FOR NOMINATION																							
Name and Address										(To be filled in by individual applying singly or jointly)																							
Date	D	D	M	M	Y	Y	Y	Y	Y	UCC/DP ID	1	2	0	4	5	2	0	0	Client ID														
I/We wish to make a nomination. [As per details given below]																																	
Nomination Details																																	
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.																																	
Nomination can be made upto three nominees in the account.										Details of 1 st Nominee									Details of 2 nd Nominee						Details of 3 rd Nominee								
1	Name of the nominee(s) (Mr./Ms.)																																
2	Share of each Nominee		Equally [If not equally, please specify percentage]							%									%						%								
Any odd lot after division shall be transferred to the first nominee mentioned in the form.																																	
3	Relationship With the Applicant (If Any)																																
4	Address of Nominee(s)																																
										City / Place: State & Country:																							
										PIN Code																							
5	Mobile / Telephone No. of nominee(s)																																
6	Email ID of nominee(s)																																
7	Nominee Identification details – [Please tick any one of following and provide details of same] ☐ Photograph & Signature ☐ PAN ☐ Aadhaar ☐ Saving Bank account no. ☐ Proof of Identity ☐ Demat Account ID																																
Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:																																	
8	Date of Birth {in case of minor nominee(s)}																																
9	Name of Guardian (Mr./Ms.) {in case of minor nominee(s)}																																
10	Address of Guardian(s)																																

	City / Place: State & Country:						
		PIN Code					
11	Mobile / Telephone no. of Guardian						
12	Email ID of Guardian						
13	Relationship of Guardian with nominee						
14	Guardian Identification details – [Please tick any one of following and provide details of same] ☐ Photograph & Signature ☐ PAN ☐ Aadhaar Saving Bank account no. ☐ Proof of Identity ☐ Demat Account ID						
Name(s) of holder(s)						Signature(s) of holder*	
Sole / First Holder (Mr./Ms.)							
Second Holder (Mr./Ms.)							
Third Holder (Mr./Ms.)							

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

Declaration Form for opting out of nomination

[Annexure B to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]

To			Date	D	D	M	M	Y	Y	Y	Y
Trading Member/Participant's Name											
Trading Member/Participant's Address											
UCC		DP ID	1	2	0	4	5	2	0	0	
Client ID (only for Demat account)											
Sole/First Holder Name											
Second Holder Name											
Third Holder Name											
I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.											
Name and Signature of Holder(s)*											
1.  2.  3. 											

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature