

Account Details Addition / Modification / Deletion Request Form

Date					
Trading Code					

MODIFICATION TO BE DONE		
1 ST HOLDER	☐	2 ND HOLDER ☐ 3 RD HOLDER ☐

BO ID	1	2	0	4	5	2	0	0								
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Account Holder's Details

Name of the Sole / First Holder	
Name of Second Joint Holder	
Name of Third Joint Holder	

Dear Sir / Madam,

I / We request you to make the following additions / modifications / deletions to my / our Trading and Demat Account in your records.

Bank Details	Existing Details	New Details
Addition ☐	Bank Name:	
Deletion ☐	A/c No.:	
Modification ☐	SB ☐ CB ☐ OTHERS ☐ MICR	SB ☐ CB ☐ OTHERS ☐ MICR
	IFS Code	IFS Code

Address Details	Existing Details (1 ST HOLDER)	New Details (1 ST HOLDER)
Addition ☐		
Deletion ☐		
Modification ☐		
Correspondence ☐	City: State:	City: State:
Permanent ☐	Pin Code: Country:	Pin Code: Country:
	Tel No.: Mob:	Tel No.: Mob:

Annual Income (Please tick): (1STHOLDER)	Networth	Date
☐ Below 1 Lac ☐ 1-5 Lac ☐ 5-10 Lac ☐ 10-25 Lac ☐ More than 25 Lacs		

Other Details (please Specify)	Existing Details (1 ST HOLDER)	New Details (1 ST HOLDER)
Email Id		
Mobile No.		

Declaration of email Id/ Mobile Number

I/We, hereby declare that the Mobile No.: ☐ Email Id : ☐ Belongs to Mr/Mrs _____
Your Relation: Self ☐ Spouse ☐ Dependant child ☐ Dependant Parent ☐ A/P ☐

I/We request you to update the same in my trading and Demat account and send all the Confirmations and other communication through SMS and EMAIL ID.

Further I/We hereby agree & undertake to Indemnify and keep indemnified and save harmless you from against all claims/ demands/ penalties / suits / action or any loss or damaged suffered or uncured by you as a Consequence of such instruction

The DP can provide the services of issuing the statement of demat accounts in an electronic mode to me /us. The statement of demat accounts should be digitally signed.

	First / sole Holder	Second Holder	Third Holder
Signature * (As per DP)			



TM

L.F.C.SECURITIESPVT.LTD.

MEMBER OF NSE, BSE, CDSL, MCX

CINNO.: U67120MH2004PTC149792

Annexure: 3.1

Other Details (please Specify)	Existing Details (2 ND HOLDER)	New Details (2 ND HOLDER)
Email Id		
Mobile No.		

Other Details (please Specify)	Existing Details (3 RD HOLDER)	New Details (3 RD HOLDER)
Email Id		
Mobile No.		

	First / sole Holder	Second Holder	Third Holder
Signature * (As per DP)			

Documents Required:

- For Change of Address: Self Attested copy of Proof of Identify & Proof of Address.
- For Bank details: Cancelled cheque leaf with pre-printed client name, MICR & IFSC code.
- For Annual Income: Latest copy of ITR / latest copy of Form 16/ Latest Copy of Networth Certificate / Latest Salary Slip of Last 3 Months/ latest Bank Statement of the past 6 months.
- For Networth:- Networth Certificate or Balance Sheet